

Code **HAH**
Company name Hai An Transport and Stevedoring Joint Stock Company
Date 04/03/2017
Subject Resolution of Annual General Meeting 2017

Content:

Hai An Transport and Stevedoring Joint Stock Company announced the resolution of 2017 Annual General Meeting of Shareholders (AGM) dated March 30, 2017 with following key contents:

Article 1: Approving the report of the Board of Directors.

Article 2: Approving the report of the Board of Supervisors.

Article 3: Approving the audited financial statements in 2016:

Article 4: Approving the 2016 profit distribution plan:

No.	Item	Amount (VND)
	Distributed profit	188,897,737,771
1	Investment development fund (15% profit after tax)	20,334,000,000
2	Fund for the Board of Directors (3% profit after tax)	4,067,000,000
3	Bonus and welfare fund (4% profit after tax)	5,422,000,000
4	Dividend:	158,994,148,000
	- Cash dividend (20% paid-in capital)	45,878,258,000
	- Stock dividend (50% paid-in capital)	113,115,890,000
	Expected retained profit	80,589,0771

Plan for issuing shares to pay dividend for 2016:

- Number of outstanding shares: 22,623,179 shares
- Number of treasury shares: 573,053 shares
- Dividend rate: 50%
- Exercise ratio: 2:1 (Those who own 02 shares will receive 01 new share.)
- Number of shares expected to be issued: 11,311,589 shares

- Plan to deal with fractional shares (if any): The fractional shares (if any) will be cancelled.
- Issue date: in 2017
- Transfer restriction: none

Article 6: Approving the business plan for 2017:

- Total production: 524,000 TEU
- Total revenue: 622,000 million VND
- Profit after tax: 150,000 million VND
- Dividend: 1,500 – 2,000 VND/share

Article 7: Approving the plan for issuing shares to the existing shareholders:

- Number of shares expected to be issued: 16,967,384 shares
- Value of mobilized capital (estimated) based on par value: 169,673,840,000 VND
- Exercise ratio: 2:1 (Those who own 02 shares will receive 01 new share.)
- Selling price: not lower than the par value
- Plan to deal with the remaining shares (if any): the shares refused to buy by the existing shareholders will be offered to strategic partners and other investors for the price not lower than the one offered to the existing shareholders.
- Purpose of stock offering: to invest in HAH's projects in 2017 and/or raise HAH's working capital.

Article 8: Approving to authorize the Board of Directors to choose an audit company in 2017.

Article 9: Approving the remuneration of the Board of Directors, the Board of Supervisors

- Board of Directors: 6,000,000 VND/person/month
- Board of Supervisors: 3,000,000 VND/person/month

Article 10: This resolution was approved by the Annual General Meeting of Shareholders.